



Miriam Goott <mgoott@walkerandpatterson.com>

Valuation

4 messages

Miriam Goott <mgoott@walkerandpatterson.com>

Thu, Feb 11, 2021 at 11:39 AM

To: Jay Dushkin <jay@jaydushkin.com>, Mark Finkelstein <mfinkelstein@smfadlaw.com>

In the past I worked with John Baumgartner at Stout to help me with valuations in bankruptcy. He just moved companies and now works at Grant Thornton, LLP.

Two questions: 1) Is there someone else at Stout that you have worked with in the past that you would like for me to contact; and 2) If not, do you have any problems with us reaching out to Grant Thornton to work directly with Mr. Baumgarnter?

We are happy to work with Stout, but don't know anyone there. Let us know what you think. John knows what he is doing and is familiar with bankruptcy Court. Let me know what you think.

Thanks,
Miriam

Mark Finkelstein <mfinkelstein@smfadlaw.com>

Thu, Feb 11, 2021 at 1:20 PM

To: Miriam Goott <mgoott@walkerandpatterson.com>, Jay Dushkin <jay@jaydushkin.com>

I am checking and will let you know. Thanks.

Mark

Mark S. Finkelstein | SHANNON, MARTIN, FINKELSTEIN, ALVARADO & DUNNE, P.C.

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Miriam Goott <mgoott@walkerandpatterson.com>

Fri, Feb 12, 2021 at 11:04 AM

To: Mark Finkelstein <mfinkelstein@smfadlaw.com>

Cc: Jay Dushkin <jay@jaydushkin.com>, Christopher R Murray <christopher.murray@jmbllp.com>

Thanks, Mark. Any update from your client?

*Miriam Goott
Walker & Patterson, P.C.
4815 Dacoma
Houston, TX 77092
713.956.5577
713.956.5570 fax*

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Mark Finkelstein <MFinkelstein@smfadlaw.com>
To: Miriam Goott <mgoott@walkerandpatterson.com>
Cc: Jay Dushkin <jay@jaydushkin.com>, Christopher R Murray <christopher.murray@jmbllp.com>

Mon, Feb 15, 2021 at 10:57 AM

Miriam,

At Stout, Vinmar would consider Mr. Shishir Khetan (tel 713 221 5119) or anyone he recommends to be acceptable.

Additionally, at Grant Thornton, Mr. John Baumgartner would be acceptable.

Vinmar asks that I emphasize its view that in order for the valuation expert to be able to do a proper valuation, Tricon would have to fully cooperate by providing audited financial statements for at least 2018, 2019 and 2020, provide their projections for 2021, and make available senior management to respond to questions that the valuation expert may have.

Please send me the closing statement for the Covington Bridge sale, or at least identify the title company, closing officer and date of closing.

Thank you.

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